

UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION

IN RE
SEGMENTAL CONCRETE SUPPLY COMPANY,

DEBTOR(S).

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CASE NO. 03-40638-DRS
CHAPTER 7

**TRUSTEE'S FINAL REPORT, APPLICATION FOR
COMPENSATION, AND REPORT OF PROPOSED DISTRIBUTION**

Mark A. Weisbart, Trustee of the estate of the above-named Debtor(s), certifies to the Court and the United States Trustee, that the Trustee has faithfully and properly fulfilled the duties of the office of the Trustee, that the Trustee has examined all proofs of claim as appropriate under the proposed distribution, and that the proposed distribution, attached hereto, is proper, and consistent with the law and rules of the Court. The Trustee applies for commissions and expenses set forth herein and states that they are reasonable and proper.

I hereby authorize the Office of the United States Trustee to file by electronic means this Trustee's Final Report, Application for Compensation and Report of Proposed Distribution on my behalf, and I agree and acknowledge that the designation of my signature on this document, once filed, constitutes my valid signature for the purposes of 11 U.S.C. §704(9) and Fed. R. Bankr. Pro. 9011.

Therefore, the Trustee requests that the Final Report, Application for Compensation, and Report of Proposed Distribution be approved.

DATE: 05/22/06



Mark A. Weisbart, Trustee
Texas Bar No. 21102650TX
5950 Sherry Lane, Suite 222
Dallas, TX 75225
(214) 379-0790; Fax (214) 379-0780
CHAPTER 7 TRUSTEE

REVIEWED BY THE UNITED STATES TRUSTEE

I have reviewed the Trustee's Final Report, Application for Compensation, and Report of Proposed Distribution.

UNITED STATES TRUSTEE
EASTERN DISTRICT OF TEXAS

Date: _____

By: _____

**UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION**

IN RE
SEGMENTAL CONCRETE SUPPLY
COMPANY,

DEBTOR(S).

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CASE NO. 03-40638-DRS
CHAPTER 7

**TRUSTEE'S FINAL REPORT, APPLICATION FOR COMPENSATION AND
APPLICATION TO CLOSE CASE AND DISCHARGE TRUSTEE**

The Trustee of the estate presents the following Final Report:

1. The Trustee applies for commissions and expenses set forth in Schedule A and states: That they are reasonable and proper, that in the course of the performance of duties, the Trustee has advanced monies from personal funds for expenses, and that the Trustee has not been reimbursed or indemnified.

2. The Trustee submits Form I as a summary of the assets and an estate record. Any property scheduled under 11 U.S.C. §521(1) and not administered shall be deemed abandoned pursuant to 11 U.S.C. §554(c).

3. The Trustee has reduced all assets of this estate to cash or otherwise lawfully disposed of them and the estate is ready to be closed.

4. The Trustee submits Form II as the account of the estate cash receipts and disbursements.

5. There is no agreement or understanding between the Trustee and any other person for a division of the compensation sought by this application except as permitted by the Bankruptcy Code.

6. The Trustee requests approval of this Final Report.

7. The Trustee has examined each and every claim filed and noted his approval of claims as filed, or he has filed objections to allowances or requests for reclassification.

**TRUSTEE'S FINAL REPORT, APPLICATION FOR COMPENSATION
AND APPLICATION TO CLOSE CASE AND DISCHARGE TRUSTEE - Page 1**

8. The Trustee further requests that after final distribution of all monies in accordance with the Trustee's Report of Final Distribution, and upon filing of a Supplemental Final Report and Account and certification by the U.S. Trustee, the Trustee be discharged from office and the case be closed.

I declare under penalty of perjury that this report and attached Schedules are true and correct to the best of my knowledge.

DATED: 5.22, 2006.



MARK A. WEISBART, CHAPTER 7 TRUSTEE

SCHEDULE A-1

FINAL ACCOUNT AS OF May 22, 2006

A. RECEIPTS

\$49,985.82

B. DISBURSEMENTS

- (1) Secured Creditors
- (2) Administrative
- (3) Priority
- (4) Other

\$ + 0.00
\$ 26,386.18
\$ + 0.00
\$ + 0.00

TOTAL DISBURSEMENTS

\$26,386.18

CURRENT BALANCE

\$23,599.64

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Page: 1

Case No: 03-40638 DRS Judge: Donald R. Sharp
Case Name: SEGMENTAL CONCRETE SUPPLY COMPANY,

Trustee Name: Mark A. Weisbart, Trustee
Date Filed (f) or Converted (c): 02/04/03 (f)
341(a) Meeting Date: 04/04/03
Claims Bar Date: 07/21/03

For Period Ending: 05/19/06

| 1 | 2 | 3 | 4 | 5 | 6 |
|---|------------------------------------|---|---|---|---|
| Asset Description (Scheduled and Unscheduled (u) Property) | Petition/ Unscheduled Values | Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs) | Property Abandoned OA=554(a) Abandon DA=554(c) Abandon | Sale/Funds Received by the Estate | Asset Fully Administered (FA)/ Gross Value of Remaining Assets |
| 1. Cash on Hand Cash | 20.00 | 0.00 | DA | 0.00 | FA |
| 2. Cash in Bank Accounts American National Bank, Terrell TX | 1,590.00 | 0.00 | DA | 0.00 | FA |
| 3. Cash in Bank Accounts Chase Bank | 702.00 | 0.00 | DA | 0.00 | FA |
| 4. Security Deposits Dan Pierson, Canton, TX | 1,500.00 | 0.00 | DA | 0.00 | FA |
| 5. Security Deposits Tommy Sessums, Plano, TX | 2,800.00 | 0.00 | DA | 0.00 | FA |
| 6. Accounts Receivable | 77,380.57 | 0.00 | DA | 0.00 | FA |
| 7. Office Eqpt, Furnishings & Sup Misc. office equipment, computers, telephones, plotter | 4,700.00 | 0.00 | DA | 0.00 | FA |
| 8. Machinery, Fixtures, et al lawnmower, trimmer, masonry saw, tools | 600.00 | 0.00 | DA | 0.00 | FA |
| 9. Inventory Construction products | 96,200.00 | 0.00 | DA | 0.00 | FA |
| 10. Litigation (u) Preference litigation | 0.00 | 5,000.00 | | 49,646.50 | FA |
| 11. Post-Petition Interest Deposits (u) | Unknown | N/A | | 339.32 | Unknown |

| | | | |
|-----------------------------------|---------------------------------|-------------|-----------------------------------|
| | Gross Value of Remaining Assets | | Gross Value of Remaining Assets |
| TOTALS (Excluding Unknown Values) | \$ 185,492.57 | \$ 5,000.00 | \$ 49,985.82 |
| | | | \$0.00 |
| | | | (Total Dollar Amount in Column 6) |

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Page: 2

Case No: 03-40638 DRS Judge: Donald R. Sharp
Case Name: SEGMENTAL CONCRETE SUPPLY COMPANY,

Trustee Name: Mark A. Weisbart, Trustee
Date Filed (f) or Converted (c): 02/04/03 (f)
341(a) Meeting Date: 04/04/03
Claims Bar Date: 07/21/03

Pursuing preference litigation.

3/31/05: Closing process under way.

3/31/06: Fee Applications pending.

Initial Projected Date of Final Report (TFR): 12/31/05 Current Projected Date of Final Report (TFR): 07/31/06

FORM 2

Page: 1

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 03-40638 -BTR
Case Name: SEGMENTAL CONCRETE SUPPLY COMPANY,

Trustee Name: Mark A. Weisbart, Trustee
Bank Name: Bank of America
Account Number / CD #: *****1664 GENERAL SAVINGS

Taxpayer ID No: *****4611
For Period Ending: 05/22/06

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

| 1 | 2 | 3 | 4 | | 5 | 6 | 7 |
|------------------|--------------------|---------------------------------|---|--------------------|---------------|--------------------|---------------------------|
| Transaction Date | Check or Reference | Paid To / Received From | Description Of Transaction | Uniform Tran. Code | Deposits (\$) | Disbursements (\$) | Account / CD Balance (\$) |
| 12/08/04 | 10 | Hagle & Boyle, P.C. | Litigation Claim; Settlement | 1149-000 | 15,646.50 | | 15,646.50 |
| 12/31/04 | 11 | Bank of America | Interest Rate 0.100 | 1270-000 | 0.94 | | 15,647.44 |
| 01/31/05 | 11 | Bank of America | Interest Rate 0.100 | 1270-000 | 1.33 | | 15,648.77 |
| 02/28/05 | 11 | Bank of America | Interest Rate 0.250 | 1270-000 | 3.00 | | 15,651.77 |
| 03/03/05 | 10 | Premier Concrete Products, Inc. | Litigation Claim; Settlement | 1242-000 | 34,000.00 | | 49,651.77 |
| 03/31/05 | 11 | Bank of America | Interest Rate 0.250 | 1270-000 | 9.13 | | 49,660.90 |
| 04/29/05 | 11 | Bank of America | Interest Rate 0.250 | 1270-000 | 10.20 | | 49,671.10 |
| 05/31/05 | 11 | Bank of America | Interest Rate 0.250 | 1270-000 | 10.55 | | 49,681.65 |
| 06/30/05 | 11 | Bank of America | Interest Rate 0.250 | 1270-000 | 10.21 | | 49,691.86 |
| 07/29/05 | 11 | Bank of America | Interest Rate 0.250 | 1270-000 | 10.55 | | 49,702.41 |
| 08/31/05 | 11 | Bank of America | Interest Rate 0.600 | 1270-000 | 25.33 | | 49,727.74 |
| 09/30/05 | 11 | Bank of America | Interest Rate 0.600 | 1270-000 | 24.52 | | 49,752.26 |
| 10/31/05 | 11 | Bank of America | Interest Rate 0.600 | 1270-000 | 25.35 | | 49,777.61 |
| 11/30/05 | 11 | Bank of America | Interest Rate 0.600 | 1270-000 | 24.55 | | 49,802.16 |
| 12/30/05 | 11 | Bank of America | Interest Rate 0.600 | 1270-000 | 25.37 | | 49,827.53 |
| 01/31/06 | 11 | Bank of America | Interest Rate 0.600 | 1270-000 | 25.40 | | 49,852.93 |
| 02/28/06 | 11 | Bank of America | Interest Rate 1.000 | 1270-000 | 35.51 | | 49,888.44 |
| 03/31/06 | 11 | Bank of America | Interest Rate 1.000 | 1270-000 | 42.37 | | 49,930.81 |
| 04/28/06 | 11 | Bank of America | Interest Rate 1.000 | 1270-000 | 41.03 | | 49,971.84 |
| 05/04/06 | | Transfer to Acct #*****9070 | Bank Funds Transfer | 9999-000 | | 25,911.18 | 24,060.66 |
| 05/17/06 | | Transfer from Acct #*****9070 | Bank Funds Transfer | 9999-000 | 905.00 | | 24,965.66 |
| 05/17/06 | | Transfer to Acct #*****9070 | Bank Funds Transfer | 9999-000 | | 1,380.00 | 23,585.66 |
| | | | Trustees accountant for paymnt of fees and reimbursement 051606 | | | | |
| 05/19/06 | 11 | Bank of America | INTEREST REC'D FROM BANK | 1270-000 | 13.98 | | 23,599.64 |
| 05/19/06 | | Transfer to Acct #*****9070 | Final Posting Transfer | 9999-000 | | 23,599.64 | 0.00 |

Page Subtotals 50,890.82 50,890.82

FORM 2

Page: 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 03-40638 -BTR
Case Name: SEGMENTAL CONCRETE SUPPLY COMPANY,

Trustee Name: Mark A. Weisbart, Trustee
Bank Name: Bank of America
Account Number / CD #: *****1664 GENERAL SAVINGS

Taxpayer ID No: *****4611
For Period Ending: 05/22/06

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

| 1 | 2 | 3 | 4 | | 5 | 6 | 7 |
|------------------|--------------------|-------------------------|----------------------------|--------------------|---------------|--------------------|---------------------------|
| Transaction Date | Check or Reference | Paid To / Received From | Description Of Transaction | Uniform Tran. Code | Deposits (\$) | Disbursements (\$) | Account / CD Balance (\$) |

| | | | |
|---------------------------|-----------|-----------|------|
| COLUMN TOTALS | 50,890.82 | 50,890.82 | 0.00 |
| Less: Bank Transfers/CD's | 905.00 | 50,890.82 | |
| Subtotal | 49,985.82 | 0.00 | |
| Less: Payments to Debtors | | 0.00 | |
| Net | 49,985.82 | 0.00 | |

Page Subtotals 0.00 0.00

FORM 2

Page: 3

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 03-40638 -BTR
Case Name: SEGMENTAL CONCRETE SUPPLY COMPANY,

Trustee Name: Mark A. Weisbart, Trustee
Bank Name: Bank of America
Account Number / CD #: *****9070 GENERAL CHECKING

Taxpayer ID No: *****4611
For Period Ending: 05/22/06

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

| 1 | 2 | 3 | 4 | | 5 | 6 | 7 |
|------------------|--------------------|---|--|--------------------|---------------|--------------------|---------------------------|
| Transaction Date | Check or Reference | Paid To / Received From | Description Of Transaction | Uniform Tran. Code | Deposits (\$) | Disbursements (\$) | Account / CD Balance (\$) |
| 05/04/06 | | Transfer from Acct #*****1664 | Bank Funds Transfer | 9999-000 | 25,911.18 | | 25,911.18 |
| 05/04/06 | 000101 | Mark A. Weisbart 5950 Sherry Lane, Suite 222 Dallas, Texas 75225 | Attorney for Trustee Fees and Exp Per Order Dated 4/26/06 | 3120-000 | | 25,911.18 | 0.00 |
| 05/17/06 | | Transfer from Acct #*****1664 | Bank Funds Transfer | 9999-000 | 1,380.00 | | 1,380.00 |
| 05/17/06 | 000102 | Mulloy & Co. 511 East John Carpenter Frwy. Suite 500 Irving, Tx. 75062 | Trustees accountant for paymnt of fees and reimbursement 051606 Accountant's Fees and Expenses Per EOD entered on 05/16/06 | | | 475.00 | 905.00 |
| | | | Fees 405.00 | 3410-000 | | | 905.00 |
| | | | Expenses 70.00 | 3420-000 | | | 905.00 |
| 05/17/06 | | Transfer to Acct #*****1664 | Bank Funds Transfer | 9999-000 | | 905.00 | 0.00 |
| 05/19/06 | | Transfer from Acct #*****1664 | Transfer In From MMA Account | 9999-000 | 23,599.64 | | 23,599.64 |

| | | | |
|---------------------------|-----------|-----------|-----------|
| COLUMN TOTALS | 50,890.82 | 27,291.18 | 23,599.64 |
| Less: Bank Transfers/CD's | 50,890.82 | 905.00 | |
| Subtotal | 0.00 | 26,386.18 | |
| Less: Payments to Debtors | | 0.00 | |
| Net | 0.00 | 26,386.18 | |

| | | | |
|------------------------------|------------------------------|--------------------------------|---------------------|
| TOTAL - ALL ACCOUNTS | NET DEPOSITS | NET DISBURSEMENTS | ACCOUNT BALANCE |
| GENERAL SAVINGS - *****1664 | 49,985.82 | 0.00 | 0.00 |
| GENERAL CHECKING - *****9070 | 0.00 | 26,386.18 | 23,599.64 |
| | 49,985.82 | 26,386.18 | 23,599.64 |
| | (Excludes Account Transfers) | (Excludes Payments To Debtors) | Total Funds On Hand |

Page Subtotals 50,890.82 27,291.18

FORM 2

Page: 4

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 03-40638 -BTR
Case Name: SEGMENTAL CONCRETE SUPPLY COMPANY,

Trustee Name: Mark A. Weisbart, Trustee
Bank Name: Bank of America
Account Number / CD #: *****9070 GENERAL CHECKING

Taxpayer ID No: *****4611
For Period Ending: 05/22/06

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

| 1 | 2 | 3 | 4 | | 5 | 6 | 7 |
|------------------|--------------------|-------------------------|----------------------------|--------------------|---------------|--------------------|---------------------------|
| Transaction Date | Check or Reference | Paid To / Received From | Description Of Transaction | Uniform Tran. Code | Deposits (\$) | Disbursements (\$) | Account / CD Balance (\$) |

GENERAL SAVINGS - *****1664
GENERAL CHECKING - *****9070

Page Subtotals 0.00 0.00

SCHEDULE B

APPLICATION FOR COMPENSATION

COMPUTATION OF COMMISSIONS (cases filed after 10/94)

| | | | |
|------------------|--------------------|----------------------|-------------------|
| Total Receipts | | | \$49,985.82 |
| | <u>\$49,985.82</u> | 25% of First \$5,000 | <u>\$1,250.00</u> |
| Less | -5,000.00 | (\$1,250 Maximum) | |
| Balance | <u>\$44,985.82</u> | 10% of Next \$45,000 | <u>\$4,498.58</u> |
| Less | -45,000.00 | (\$4,500 Maximum) | |
| Balance | <u>\$0.00</u> | 5% of Next \$950,000 | <u>\$0.00</u> |
| Less | -950,000.00 | (\$47,500 Maximum) | |
| Balance | <u>0.00</u> | 3% of Balance | <u>\$0.00</u> |
| TOTAL COMMISSION | | | <u>\$5,748.58</u> |

UNREIMBURSED EXPENSES

| | |
|-------------------------------|-----------------|
| Photocopy/Duplication Expense | <u>\$463.52</u> |
| Costs of Court | <u>\$150.00</u> |
| Legal Assistant | <u>\$275.20</u> |
| Postage | <u>\$46.15</u> |
| TOTAL UNREIMBURSED EXPENSES | <u>\$934.87</u> |

Records:

Trustee did not take possession of business or personal records of the debtor.

Notice of intent to abandon books and records of debtor filed on



Compensation and Expenses Worksheet

Case Number: 03-40638 DRS

Debtor: SEGMENTAL CONCRETE SUPPLY COMPANY,

1. COMPUTATION OF COMPENSATION

Total disbursements to other than the debtor are:

| | | | |
|---|---------|----------------------|----------------------|
| Pursuant to 11 U.S.C. § 326, compensation is computed as follows: | | | \$49,985.82 |
| | | 25% of First \$5,000 | \$1,250.00 |
| Less | - | \$5,000.00 | (\$1,250 Maximum) |
| | Balance | \$44,985.82 | 10% of Next \$45,000 |
| | | | \$4,498.58 |
| Less | - | \$44,985.82 | (\$4,500 Maximum) |
| | Balance | \$0.00 | 5% of Next \$950,000 |
| | | | \$0.00 |
| Less | - | \$0.00 | (\$47,500 Maximum) |
| | Balance | \$0.00 | 3% of Balance |
| | | | \$0.00 |

TOTAL COMPENSATION CALCULATED: \$5,748.58

Less Previously Paid Compensation: \$0.00

TOTAL COMPENSATION REQUESTED: \$5,748.58

2. TRUSTEE EXPENSES

The Trustee has incurred the following expenses:

| | | |
|----------|---|---------|
| 06/22/02 | POST: Postage 1 charge @ 32.5000 / charge | \$32.50 |
| 02/04/03 | LA: Legal Assistant 1 @ 65.0000 | \$65.00 |
| | Open file; input properties | |
| 12/08/04 | LA: Legal Assistant 0.3 hours @ 22.0000 / hours | \$6.60 |
| | Open savings account; prepare deposit | |
| 12/31/04 | LA: Legal Assistant 0.3 hours @ 22.0000 / hours | \$6.60 |
| | Reconcile bank statement | |
| 01/31/05 | LA: Legal Assistant 0.3 @ 22.0000 | \$6.60 |
| | Prepare check; transfer funds | |
| 02/28/05 | LA: Legal Assistant 0.3 hours @ 22.0000 / hours | \$6.60 |
| | Reconcile bank statement | |
| 02/28/05 | POST: Postage 1 charge @ 0.6000 / charge | \$0.60 |
| 03/03/05 | LA: Legal Assistant 0.3 hours @ 22.0000 / hours | \$6.60 |
| | Prepare deposit | |
| 03/31/05 | LA: Legal Assistant 0.3 hours @ 22.0000 / hours | \$6.60 |
| | Reconcile bank statement | |
| 04/05/05 | POST: Postage 1 charge @ 0.6000 / charge | \$0.60 |
| 04/29/05 | LA: Legal Assistant 0.3 hours @ 22.0000 / hours | \$6.60 |

Compensation and Expenses Worksheet

Case Number: 03-40638 DRS

Debtor: SEGMENTAL CONCRETE SUPPLY COMPANY,

| | | |
|----------|---|----------|
| | Reconcile bank statement | |
| 05/03/05 | COPY: Photocopy/Duplication Expense 108 pages @ 0.2000 / page | \$21.60 |
| 05/03/05 | POST: Postage 2 charges @ 1.0800 / charge | \$2.16 |
| 05/03/05 | POST: Postage 12 charges @ 0.3700 / charge | \$4.44 |
| 05/31/05 | LA: Legal Assistant 0.3 hours @ 22.0000 / hours | \$6.60 |
| | Reconcile bank statement | |
| 06/30/05 | LA: Legal Assistant 0.3 @ 22.0000 | \$6.60 |
| | Reconcile bank statement. | |
| 07/29/05 | LA: Legal Assistant 0.3 hours @ 22.0000 / hours | \$6.60 |
| | Reconcile bank statement | |
| 08/31/05 | LA: Legal Assistant 0.3 @ 22.0000 | \$6.60 |
| | Reconcile bank statement. | |
| 09/05/05 | COURT: Costs of Court 1 @ 150.0000 | \$150.00 |
| | Filing Fee. | |
| 09/30/05 | LA: Legal Assistant 0.3 hours @ 22.0000 / hours | \$6.60 |
| | Reconcile bank statement | |
| 10/31/05 | LA: Legal Assistant 0.3 @ 22.0000 | \$6.60 |
| | Reconcile bank statement. | |
| 11/10/05 | POST: Postage 1 charge @ 5.8500 / charge | \$5.85 |
| 11/30/05 | LA: Legal Assistant 0.3 hours @ 22.0000 / hours | \$6.60 |
| | Reconcile bank statement | |
| 12/30/05 | LA: Legal Assistant 0.3 @ 22.0000 | \$6.60 |
| | Reconcile bank statement. | |
| 01/31/06 | LA: Legal Assistant 0.3 hours @ 22.0000 / hours | \$6.60 |
| | Reconcile bank statement | |
| 02/28/06 | LA: Legal Assistant 0.3 @ 22.0000 | \$6.60 |
| | Reconcile bank statement | |
| 03/08/06 | COPY: Photocopy/Duplication Expense 1 page @ 72.7300 / page | \$72.73 |
| 03/31/06 | LA: Legal Assistant 0.3 hours @ 22.0000 / hours | \$6.60 |
| | Reconcile bank statement | |
| 04/03/06 | COPY: Photocopy/Duplication Expense 1 page @ 369.1900 / page | \$369.19 |
| 04/28/06 | LA: Legal Assistant 0.3 @ 22.0000 | \$6.60 |
| | Reconcile bank statement. | |
| 05/04/06 | LA: Legal Assistant 0.3 hours @ 22.0000 / hours | \$6.60 |
| | Prepare check; transfer funds | |
| 05/17/06 | LA: Legal Assistant 0.3 @ 22.0000 | \$6.60 |
| | Prepare check; transfer funds | |
| 05/17/06 | LA: Legal Assistant 0.3 @ 22.0000 | \$6.60 |
| | Prepare check; transfer funds | |
| 05/19/06 | LA: Legal Assistant 1 hour @ 65.0000 / hour | \$65.00 |

Compensation and Expenses Worksheet

Case Number: 03-40638 DRS

Debtor: SEGMENTAL CONCRETE SUPPLY COMPANY,

Transfer funds; prepare final report; supplemental final report

Expense Summary

| | |
|---|----------|
| COPY: Photocopy/Duplication Expense 108 pages @ 0.20 / page | \$21.60 |
| COPY: Photocopy/Duplication Expense 1 page @ 72.73 / page | \$72.73 |
| COPY: Photocopy/Duplication Expense 1 page @ 369.19 / page | \$369.19 |
| COURT: Costs of Court 1 @ 150.00 | \$150.00 |
| LA: Legal Assistant 2.7 @ 22.00 | \$59.40 |
| LA: Legal Assistant 1 @ 65.00 | \$65.00 |
| LA: Legal Assistant 1 hour @ 65.00 / hour | \$65.00 |
| LA: Legal Assistant 3.9 hours @ 22.00 / hours | \$85.80 |
| POST: Postage 12 charges @ 0.37 / charge | \$4.44 |
| POST: Postage 2 charges @ 0.60 / charge | \$1.20 |
| POST: Postage 2 charges @ 1.08 / charge | \$2.16 |
| POST: Postage 1 charge @ 5.85 / charge | \$5.85 |
| POST: Postage 1 charge @ 32.50 / charge | \$32.50 |

| | |
|--------------------------------|----------|
| TOTAL EXPENSES CALCULATED: | \$934.87 |
| Less Previously Paid Expenses: | \$0.00 |

| | |
|---------------------------|----------|
| TOTAL EXPENSES REQUESTED: | \$934.87 |
|---------------------------|----------|

| | |
|--|------------|
| TOTAL EXPENSES AND COMPENSATION REQUESTED: | \$6,683.45 |
|--|------------|

DATED: 05/22/06

SIGNED



TRUSTEE: Mark A. Weisbart, Trustee

5950 Sherry Lane, Suite 222

Dallas, TX 75225

TRUSTEE LOG

| DATE | DESCRIPTION | HOURS |
|----------|---|-------|
| 04/04/03 | Conduct 341 meeting | .20 |
| 03/15/03 | Review Stay Motion | .20 |
| 7/09/03 | Review Application to Employ | .20 |
| 8/7/03 | Review file; letter to Debtor's counsel; telephone conference | .50 |
| 8/22/03 | Review and sign letter re: escrow arrangement and check | .70 |
| 09/30/03 | Conference with JSB | .20 |
| 10/6/03 | Conference with JSB | .10 |
| 10/13/03 | Conference with JSB | .20 |
| 10/24/03 | Conference with JSB re: preference | .10 |
| 01/07/04 | Conference with JSB re: intervention | .40 |
| 01/12/04 | Conference with JSB | .50 |
| 01/20/04 | Conference with JSB | .10 |
| 03/01/04 | Conference with JSB | .30 |
| 03/23/04 | Conference with JSB | .10 |
| 03/29/04 | Conference with JSB re: initial disclosure | .10 |
| 04/06/04 | Conference with JSB | .10 |
| 05/14/04 | Conference with JSB | .20 |
| 06/22/04 | Conference with JSB | .20 |
| 06/23/04 | Conference with JSB re: affidavit | .20 |
| 09/02/04 | Conference with JSB | .10 |
| 10/4/04 | Correspondence to committee rep. | .20 |
| 10/04/04 | Conference with JSB | .30 |
| 10/06/04 | Conference with JSB | .10 |
| 10/12/04 | Conference with JSB | .10 |
| 10/14/04 | Conference with JSB | .10 |

| | | |
|----------|--|-----|
| 01/10/05 | Conference with JSB | .10 |
| 01/19/05 | Conference with JSB | .20 |
| 01/20/05 | Conference with JSB | .10 |
| 01/27/05 | Conference with JSB | .30 |
| 01/31/05 | Conference with JSB | .20 |
| 02/02/05 | Conference with JSB | .20 |
| 02/04/05 | Conference with JSB | .10 |
| 03/01/05 | Conference with JSB | .10 |
| 05/13/05 | Conference with JSB | .20 |
| 06/06/05 | Conference with JSB | .10 |
| 10/25/05 | Conference with JSB | .10 |
| 11/7/05 | Prepare Accountant Employment Application | .40 |
| 11/10/05 | Review and sign tax returns | 1.0 |
| 2/27/06 | Review fax from Terry Mulloy and prepare fee application | .50 |

SCHEDULE C

EXPENSES OF ADMINISTRATION

| | (1) Amount Claimed | (2) Amount Allowed | (3) Previously Paid | (4) Due |
|---|--------------------------|--------------------------|---------------------------|-------------------|
| | \$ | \$ | \$ | \$ |
| 1. 11 U.S.C. Sec.507(a)(1) <u>Court Costs and Fees</u> | 0.00 | 0.00 | 0.00 | 0.00 |
| 2. 11 U.S.C. Sec.503(b)(1)(A) <u>Preservation of estate</u> | 0.00 | 0.00 | 0.00 | 0.00 |
| A. Transportation | 0.00 | 0.00 | 0.00 | 0.00 |
| B. Storage | 0.00 | 0.00 | 0.00 | 0.00 |
| C. Wages | 0.00 | 0.00 | 0.00 | 0.00 |
| D. Estate Share FICA | 0.00 | 0.00 | 0.00 | 0.00 |
| E. Insurance | 0.00 | 0.00 | 0.00 | 0.00 |
| F. Upkeep | 0.00 | 0.00 | 0.00 | 0.00 |
| G. Others (itemize) | 0.00 | 0.00 | 0.00 | 0.00 |
| 3. 11 U.S.C. Sec. 503(b)(2) <u>Post-Petition taxes and related penalties</u> | 0.00 | 0.00 | 0.00 | 0.00 |
| 4. 11 U.S.C. Sec. 503(b)(2) <u>Compensation and Reimbursement</u> | | | | |
| A.Compensation of Trustee | 5,748.58 | 5,748.58 | 0.00 | 5,748.58 |
| B.Expenses of Trustee | 934.87 | 934.87 | 0.00 | 934.87 |
| C.Compensation of Attorney to Trustee | 25,911.18 | 25,911.18 | 25,911.18 | 0.00 |
| D.Compensation of Accountant | 475.00 | 475.00 | 475.00 | 0.00 |
| 5. Court Special Charges (Excess Notices) | 0.00 | 0.00 | 0.00 | 0.00 |
| 6. U.S. Trustee fees | 0.00 | 0.00 | 0.00 | 0.00 |
| 7. Other (list) | 0.00 | 0.00 | 0.00 | 0.00 |
| TOTALS: | <u>\$33,069.63</u> | <u>\$33,069.63</u> | <u>\$26,386.18</u> | <u>\$6,683.45</u> |

SCHEDULE C-2

| | |
|--|--------|
| Expenses incurred in connection with the sale of real property | \$0.00 |
|--|--------|

| | |
|-------------------------------|--------|
| <u>Title Insurance Policy</u> | \$0.00 |
|-------------------------------|--------|

| | |
|-------------------|--------|
| <u>Escrow Fee</u> | \$0.00 |
|-------------------|--------|

| | |
|----------------------|--------|
| <u>Realtor's Fee</u> | \$0.00 |
|----------------------|--------|

| | | |
|-------------------|--------|--------|
| <u>Filing Fee</u> | \$0.00 | \$0.00 |
|-------------------|--------|--------|

SCHEDULE D

SECURED CLAIMS

| <u>Claim No.</u> | <u>Amount Claimed</u> | <u>Amount Not Determined</u> | <u>Amount Allowed</u> | <u>Previously Paid</u> | <u>Due</u> |
|----------------------|---------------------------|----------------------------------|---------------------------|----------------------------|-------------|
| 000008 | 755.00 | 755.00 | 0.00 | 0.00 | 0.00 |
| | <u>755.00</u> | <u>755.00</u> | <u>0.00</u> | <u>0.00</u> | <u>0.00</u> |

IDENTIFICATION OF SECURED PARTIED AFFECTED:

| <u>Claim No.</u> | <u>Name of Creditor</u> | <u>Claim No.</u> | <u>Name of Creditor</u> |
|----------------------|-------------------------|----------------------|-------------------------|
| | | | |

SCHEDULE E

PRIORITY CLAIMS OTHER THAN ADMINISTRATIVE EXPENSES IN THE
FOLLOWING ORDER OF PRIORITY

| | (1) Amount Claimed | (2) Amount Allowed | (3) Previously Paid | (4) Due |
|--|--------------------------|--------------------------|---------------------------|---------------|
| | \$ | \$ | \$ | \$ |
| 1. For Credit extended Sec. 364(a)(1) | 0.00 | 0.00 | 0.00 | 0.00 |
| 2. Claims from failure of "adequate protection" Sec. 307(a)(b) | 0.00 | 0.00 | 0.00 | 0.00 |
| 3. "Gap Claims" Sec. 507(a)(2) | 0.00 | 0.00 | 0.00 | 0.00 |
| 4. Wages, etc. Sec. 507(a)(3) | 0.00 | 0.00 | 0.00 | 0.00 |
| 5. Contributions to benefit plans Sec. 507(a)(4) | 0.00 | 0.00 | 0.00 | 0.00 |
| 6. Consumer deposits Sec. 507(a)(6) | 0.00 | 0.00 | 0.00 | 0.00 |
| 7. Alimony/Child Support Sec. 507(a)(7) | 0.00 | 0.00 | 0.00 | 0.00 |
| 8. Taxes Sec. 507(a)(8) | 0.00 | 0.00 | 0.00 | 0.00 |
| 9. Other: No Basis | | | | |
| TOTALS: | <u>\$0.00</u> | <u>\$0.00</u> | <u>\$0.00</u> | <u>\$0.00</u> |

PRIORITY PARTIES AFFECTED:

| Claim No. | Name of Creditor | Claim No. | Name of Creditor |
|--------------|---------------------------------|--------------|--|
| 000006 | RYDER SHARED SERVICES CENTER | 000022 | COLLIN COUNTY TAX ASSESSOR/COLLECTO |

FILED UNSECURED CLAIMS TOTAL: \$530,332.97
SUBORDINATE UNSECURED CLAIM: \$

ANALYSIS OF CLAIMS REGISTER

CASE NO: 03-40638-BTR
 CASE NAME: SEGMENTAL CONCRETE SUPPLY COMPANY,
 CLAIMS BAR DATE: 07/21/03
 CLAIMS REVIEWED BY: Mark A. Weisbart, Trustee

| Code # | Creditor Name & Address | Claim Class | Notes | Scheduled | Claimed | Allowed |
|-----------------------------------|---|----------------|---|-----------|-----------|-----------|
| | Mark A. Weisbart, Trustee 5950 Sherry Lane, Suite 222 Dallas, TX 75225 | Administrative | | 0.00 | 5,748.58 | 5,748.58 |
| | Mark A. Weisbart, Trustee 5950 Sherry Lane, Suite 222 Dallas, TX 75225 | Administrative | | 0.00 | 934.87 | 934.87 |
| 221 222 | Mark A. Weisbart, Esq. Kessler Collins, P.C. 5950 Sherry Lane, Suite 222 Dallas, Texas 75225 | Administrative | | 0.00 | 25,911.18 | 25,911.18 |
| 221 223 | Mulloy & Co. | Administrative | | 0.00 | 475.00 | 475.00 |
| Subtotal for Class Administrative | | | | 0.00 | 33,069.63 | 33,069.63 |
| 000008 120 120 | Van Zandt C.A.D. c/o Michael Reed P O Box 26990 Austin, TX 78755 | Secured | DISALLOWED PER ORDER DATED 09/13/05 | 0.00 | 755.00 | 0.00 |
| Subtotal for Class Secured | | | | 0.00 | 755.00 | 0.00 |
| 000006 300 300 | Ryder Shared Services Center M/S2868 6000 Windward Parkway Alpharetta, GA 30005 | Priority | DISALLOWED PER ORDER DATED 09/13/05 | 0.00 | 474.18 | 0.00 |
| 000022 300 300 | Collin County Tax Assessor/Collector PO Box 8006 McKinney, TX 75070 | Priority | OBJECTION - ALLOWED AS PRIORITY CLAIM. | 0.00 | 3,431.30 | 3,431.30 |
| Subtotal for Class Priority | | | | 0.00 | 3,905.48 | 3,431.30 |

| Code # | Creditor Name & Address | Claim Class | Notes | Scheduled | Claimed | Allowed |
|----------------------|---|-------------|--|------------|------------|------------|
| 000001 400 400 | American National Bank of Texas c/o Settle & Pou, P.C. 4131 North Central Expressway, Ste. 1000 Dallas, TX 75204 | Unsecured | AMENDED BY CLAIM #24 | 150,616.30 | 150,616.30 | 150,616.30 |
| 000002 400 400 | American National Bank of Texas c/o Settle & Pou, P.C. 4131 North Central Expressway, Ste. 1000 Dallas, TX 75204 | Unsecured | AMENDED BY CLAIM #25 | 58,314.60 | 58,314.60 | 58,314.60 |
| 000003 400 400 | Ryder Shared Services Center M/S2868 6000 Windward Parkway Alpharetta, GA 30005 | Unsecured | | 0.00 | 8,119.34 | 8,119.34 |
| 000004 400 400 | Ryder Shared Services Center M/S2868 6000 Windward Parkway Alpharetta, GA 30005 | Unsecured | | 0.00 | 2,433.72 | 2,433.72 |
| 000005 400 400 | Ryder Shared Services Center M/S2868 6000 Windward Parkway Alpharetta, GA 30005 | Unsecured | | 0.00 | 474.18 | 474.18 |
| 000007 400 400 | Landstar Ligon, Inc. Drawer CS 100733 Atlanta, Georgia 30384-0733 | Unsecured | | 0.00 | 4,775.00 | 4,775.00 |
| 000009 400 400 | Premier Concrete Products, Inc. 38200 Highway 16 Denham Springs, La 70706 | Unsecured | DISALLOWED PER ORDER DATED 09/13/05 | 0.00 | 139,040.42 | 0.00 |
| 000010 400 400 | SI Corporation P.O. Box 0026985 New York, NY 10087-6985 | Unsecured | | 0.00 | 8,900.00 | 8,900.00 |

| Code # | Creditor Name & Address | Claim Class | Notes | Scheduled | Claimed | Allowed |
|----------------------|--|-------------|--|-----------|-----------|-----------|
| 000011 400 400 | Cutting Edge Diamond Tools, Inc. 2440 W. 12 Street, Suite 1 Tempe, AZ 85281 | Unsecured | DISALLOWED PER ORDER DATED 09/13/05 | 0.00 | 540.00 | 0.00 |
| 000012 400 400 | Sandy Creek Transport P.O. Box 1024 Addison, TX 75001 | Unsecured | | 0.00 | 3,575.00 | 3,575.00 |
| 000013 400 400 | Seltex Brokerage P.O. Box 378 Pflugerville, TX 78691 | Unsecured | | 0.00 | 2,200.00 | 2,200.00 |
| 000014 400 400 | William Scotsman 8211 Town Center Dr. Balto., MD 21236 | Unsecured | | 0.00 | 1,438.20 | 1,438.20 |
| 000015 400 400 | Intrasit PO Box 1685 Medford, OR 97501 | Unsecured | | 0.00 | 17,750.00 | 17,750.00 |
| 000016 400 400 | US Bancorp Manifest Funding Services Attn: Corporate Attorney 1450 Channel Pkwy Marshall, MN 56258 | Unsecured | AMENDED BY CLAIM #26 | 36,291.17 | 36,291.17 | 36,291.17 |
| 000017 400 400 | TXU Electric P.O. Box 100001 Dallas, TX 75310-0001 | Unsecured | | 0.00 | 952.87 | 952.87 |
| 000018 400 400 | Dallas Mavis 625 55th Street Kenosha, Wisconsin 53140 | Unsecured | DISALLOWED PER ORDER DATED 09/13/05 | 0.00 | 0.00 | 0.00 |
| 000019 400 400 | Premier Concrete Products, Inc. 38200 Highway 16 Denham Springs, La 70706 | Unsecured | DISALLOWED PER ORDER DATED 09/13/05 | 0.00 | 0.00 | 0.00 |
| 000020 400 400 | Rex Trucking 505 N. Sam Houston Parkway B. Suite 530 Houston, TX 77060 | Unsecured | | 0.00 | 575.00 | 575.00 |

| Code # | Creditor Name & Address | Claim Class | Notes | Scheduled | Claimed | Allowed |
|------------------------------|---|-------------|--|------------|------------|------------|
| 000021 400 400 | Southwestern Bell c/o D&B/rms PO Box 5126 Timonium, Maryland 21094 | Unsecured | | 0.00 | 5,566.45 | 5,566.45 |
| 000023 400 400 | City of Gladewater/Gladewater County Line I.S.D. co Michael Reed P.O. Box 26990 Austin, TX 78755 | Unsecured | DISALLOWED PER ORDER DATED 09/13/05 | 0.00 | 89.43 | 0.00 |
| 000024 400 400 | The American National Bank of Texas c/o Sayuri Beltran SettlePou 3333 Lee Parkway, Eighth Floor Dallas, Texas 75219 | Unsecured | | 0.00 | 140,745.24 | 140,745.24 |
| 000025 400 400 | The American National Bank of Texas c/o Sayuri Beltran SettlePou 3333 Lee Parkway, Eighth Floor Dallas, Texas 75219 | Unsecured | | 0.00 | 58,314.60 | 58,314.60 |
| 000026 400 400 | US Bancorp Manifest Funding Services Attn: Corporate Attorney 1450 Channel Pkwy Marshall, MN 56258 | Unsecured | | 0.00 | 29,291.17 | 29,291.17 |
| Subtotal for Class Unsecured | | | | 245,222.07 | 670,002.69 | 530,332.84 |
| Case Totals: | | | | 245,222.07 | 707,732.80 | 566,833.77 |

Code #: Trustee's Claim Number, Priority Code, Claim Type

Eastern District of Texas Claims Register

03-40638 Segmental Concrete Supply Company, Ltd.

Honorable Brenda T. Rhoades

Debtor Name: SEGMENTAL CONCRETE SUPPLY CO

| | | |
|---------------------------|--|---|
| Claim No: 1 | Creditor Name: American National Bank of Texas c/o Settle & Pou, P.C. 4131 North Central Expressway, Ste. 1000 Dallas, TX 75204 | Last Date to File Claims: Last Date to File (Govt): Filing Status: Docket Status: Late: N |
| Claim Date: 03/14/2003 | Amends Claim No: Amended By Claim No: 24 | Duplicates Claim No: Duplicated By Claim No: |
| Class | Amount Claimed | Amount Allowed |
| Secured | \$150616.43 | amended by claim |
| Total | \$150616.43 | # 24 |
| Description: | | |
| Remarks: | | |

| | | |
|---------------------------|--|---|
| Claim No: 2 | Creditor Name: American National Bank of Texas c/o Settle & Pou, P.C. 4131 North Central Expressway, Ste. 1000 Dallas, TX 75204 | Last Date to File Claims: Last Date to File (Govt): Filing Status: Docket Status: Late: N |
| Claim Date: 03/14/2003 | Amends Claim No: Amended By Claim No: 25 | Duplicates Claim No: Duplicated By Claim No: |
| Class | Amount Claimed | Amount Allowed |
| Secured | \$58314.60 | amended by |
| Total | \$58314.60 | claim # 25 |
| Description: | | |
| Remarks: | | |

| | | |
|---------------------------|---|---|
| Claim No: 3 | Creditor Name: Ryder Shared Services Center M/S2868 6000 Windward Parkway Alpharetta, GA 30005 | Last Date to File Claims: Last Date to File (Govt): Filing Status: Docket Status: Late: N |
| Claim Date: 03/10/2003 | Amends Claim No: Amended By Claim No: | Duplicates Claim No: Duplicated By Claim No: |
| Class | Amount Claimed | Amount Allowed |
| Unsecured | \$8119.34 | |
| Total | \$8119.34 | OK |
| Description: | | |
| Remarks: | | |

| | | |
|---------------------------|---|---|
| Claim No: 4 | Creditor Name: Ryder Shared Services Center M/S2868 6000 Windward Parkway Alpharetta, GA 30005 | Last Date to File Claims: Last Date to File (Govt): Filing Status: Docket Status: Late: N |
| Claim Date: 04/15/2003 | Amends Claim No: Amended By Claim No: | Duplicates Claim No: Duplicated By Claim No: |
| Class | Amount Claimed | Amount Allowed |
| Unsecured | \$2433.72 | |
| Total | \$2433.72 | OK |
| Description: | | |
| Remarks: | | |

| | | |
|---------------------------|---|---|
| Claim No: 5 | Creditor Name: Ryder Shared Services Center M/S2868 6000 Windward Parkway Alpharetta, GA 30005 | Last Date to File Claims: Last Date to File (Govt): Filing Status: Docket Status: Late: N |
| Claim Date: 04/16/2003 | Amends Claim No: Amended By Claim No: | Duplicates Claim No: Duplicated By Claim No: |
| Class | Amount Claimed | Amount Allowed |
| Unsecured | \$474.18 | |
| Total | \$474.18 | OK |
| Description: | | |
| Remarks: | | |

| | | |
|---------------------------|---|---|
| Claim No: 6 | Creditor Name: Ryder Shared Services Center M/S2868 6000 Windward Parkway Alpharetta, GA 30005 | Last Date to File Claims: Last Date to File (Govt): Filing Status: Docket Status: Late: N |
| Claim Date: 04/16/2003 | Amends Claim No: Amended By Claim No: | Duplicates Claim No: Duplicated By Claim No: |
| Class | Amount Claimed | Amount Allowed |
| Priority | \$474.18 | OK |
| Total | \$474.18 | - disallowed |
| Description: | | |
| Remarks: | | |

| | | |
|-------------|--|---|
| Claim No: 7 | Creditor Name: Landstar Ligon, Inc. Drawer CS 100733 Atlanta, Georgia 30384-0733 | Last Date to File Claims: Last Date to File (Govt): Filing Status: Docket Status: Late: N |
|-------------|--|---|

| | | |
|----------------------------------|--|---|
| Claim Date: 04/18/2003 | Amends Claim No: Amended By Claim No: | Duplicates Claim No: Duplicated By Claim No: |
| Class | Amount Claimed | Amount Allowed |
| Unsecured | \$4775.00 | |
| Total | \$4775.00 | OK |
| Description: | | |
| Remarks: | | |

| | | |
|------------------------------------|---|--|
| Claim No: 8 | Creditor Name: Van Zandt C.A.D. c/o Michael Reed P O Box 26990 Austin, TX 78755 | Last Date to File Claims: Last Date to File (Govt): Filing Status: Docket Status: Late: N |
| Claim Date: 05/01/2003 | Amends Claim No: Amended By Claim No: | Duplicates Claim No: Duplicated By Claim No: |
| Class | Amount Claimed | Amount Allowed |
| Secured | \$755.00 | |
| Total | \$755.00 | objection disallowed |
| Description: property taxes | | |
| Remarks: | | |

| | | |
|----------------------------------|---|--|
| Claim No: 9 | Creditor Name: Premier Concrete Products, Inc. 38200 Highway 16 Denham Springs, La 70706 | Last Date to File Claims: Last Date to File (Govt): Filing Status: Docket Status: Late: N |
| Claim Date: 05/06/2003 | Amends Claim No: Amended By Claim No: | Duplicates Claim No: Duplicated By Claim No: |
| Class | Amount Claimed | Amount Allowed |
| Unsecured | \$139040.42 | objection |
| Total | \$139040.42 | disallowed |
| Description: | | |
| Remarks: | | |

| | | |
|----------------------------------|---|--|
| Claim No: 10 | Creditor Name: SI Corporation P.O. Box 0026985 New York, NY 10087-6985 | Last Date to File Claims: Last Date to File (Govt): Filing Status: Docket Status: Late: N |
| Claim Date: 05/12/2003 | Amends Claim No: Amended By Claim No: | Duplicates Claim No: Duplicated By Claim No: |
| Class | Amount Claimed | Amount Allowed |
| Unsecured | \$8900.00 | objection |
| Description: | | |
| Remarks: | | |

| | |
|---------------------|------------------|
| Total | \$8900.00 |
| <i>Description:</i> | |
| <i>Remarks:</i> | |

| | | |
|----------------------------------|---|--|
| Claim No: 11 | <i>Creditor Name:</i> Cutting Edge Diamond Tools, Inc. 2440 W. 12 Street, Suite 1 Tempe, AZ 85281 | <i>Last Date to File Claims:</i> <i>Last Date to File (Govt):</i> <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i> N |
| <i>Claim Date:</i> 05/12/2003 | <i>Amends Claim No:</i> <i>Amended By Claim No:</i> | <i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i> |
| Class | Amount Claimed | Amount Allowed |
| Unsecured | \$540.00 | <i>Accepted</i> |
| Total | \$540.00 | <i>disallowed</i> |
| <i>Description:</i> | | |
| <i>Remarks:</i> | | |

| | | |
|----------------------------------|---|--|
| Claim No: 12 | <i>Creditor Name:</i> Sandy Creek Transport P.O. Box 1024 Addison, TX 75001 | <i>Last Date to File Claims:</i> <i>Last Date to File (Govt):</i> <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i> N |
| <i>Claim Date:</i> 05/12/2003 | <i>Amends Claim No:</i> <i>Amended By Claim No:</i> | <i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i> |
| Class | Amount Claimed | Amount Allowed |
| Unsecured | \$3575.00 | |
| Total | \$3575.00 | <i>OK</i> |
| <i>Description:</i> | | |
| <i>Remarks:</i> | | |

| | | |
|----------------------------------|--|--|
| Claim No: 13 | <i>Creditor Name:</i> Sellex Brokerage P.O. Box 378 Pflugerville, TX 78691 | <i>Last Date to File Claims:</i> <i>Last Date to File (Govt):</i> <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i> N |
| <i>Claim Date:</i> 05/15/2003 | <i>Amends Claim No:</i> <i>Amended By Claim No:</i> | <i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i> |
| Class | Amount Claimed | Amount Allowed |
| Unsecured | \$2200.00 | |
| Total | \$2200.00 | <i>OK</i> |
| <i>Description:</i> | | |
| <i>Remarks:</i> | | |

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| | | |
|---------------------------|---|---|
| Claim No: 14 | Creditor Name: William Scotsman 8211 Town Center Dr. Balto., MD 21236 | Last Date to File Claims: Last Date to File (Govt): Filing Status: Docket Status: Late: N |
| Claim Date: 05/20/2003 | Amends Claim No: Amended By Claim No: | Duplicates Claim No: Duplicated By Claim No: |
| Class | Amount Claimed | Amount Allowed |
| Unsecured | \$1438.20 | |
| Total | \$1438.20 | OK |
| Description: | | |
| Remarks: | | |

| | | |
|---------------------------|--|---|
| Claim No: 15 | Creditor Name: Intrastit PO Box 1685 Medford, OR 97501 | Last Date to File Claims: Last Date to File (Govt): Filing Status: Docket Status: Late: N |
| Claim Date: 06/03/2003 | Amends Claim No: Amended By Claim No: | Duplicates Claim No: Duplicated By Claim No: |
| Class | Amount Claimed | Amount Allowed |
| Unsecured | \$17750.00 | |
| Total | \$17750.00 | OK |
| Description: | | |
| Remarks: | | |

| | | |
|---------------------------|--|---|
| Claim No: 16 | Creditor Name: US Bancorp Manifest Funding Services Attn: Corporate Attorney 1450 Channel Pkwy Marshall, MN 56258 | Last Date to File Claims: Last Date to File (Govt): Filing Status: Docket Status: Late: N |
| Claim Date: 06/10/2003 | Amends Claim No: Amended By Claim No: 26 | Duplicates Claim No: Duplicated By Claim No: |
| Class | Amount Claimed | Amount Allowed |
| Secured | \$36291.17 | amended by claim |
| Total | \$36291.17 | # 26 |
| Description: | | |
| Remarks: | | |

| | | |
|--------------|---|---|
| Claim No: 17 | Creditor Name: TXU Electric P.O. Box 100001 Dallas, TX 75310-0001 | Last Date to File Claims: Last Date to File (Govt): Filing Status: Docket Status: Late: N |
| | | |

| | | |
|----------------------------------|--|---|
| Claim Date: 06/26/2003 | Amends Claim No: Amended By Claim No: | Duplicates Claim No: Duplicated By Claim No: |
| Class | Amount Claimed | Amount Allowed |
| Unsecured | \$952.87 | |
| Total | \$952.87 | OK |
| Description: | | |
| Remarks: | | |

| | | |
|----------------------------------|---|--|
| Claim No: 18 | Creditor Name: Dallas Mavis 625 55th Street Kenosha, Wisconsin 53140 | Last Date to File Claims: Last Date to File (Govt): Filing Status: Docket Status: Late: N |
| Claim Date: 07/14/2003 | Amends Claim No: Amended By Claim No: | Duplicates Claim No: Duplicated By Claim No: |
| Class | Amount Claimed | Amount Allowed |
| Total | | objection dismissed |
| Description: | | |
| Remarks: | | |

| | | |
|----------------------------------|---|--|
| Claim No: 19 | Creditor Name: Premier Concrete Products, Inc. 38200 Highway 16 Denham Springs, La 70706 | Last Date to File Claims: Last Date to File (Govt): Filing Status: Docket Status: Late: N |
| Claim Date: 07/21/2003 | Amends Claim No: Amended By Claim No: | Duplicates Claim No: Duplicated By Claim No: |
| Class | Amount Claimed | Amount Allowed |
| Total | | objection dismissed |
| Description: | | |
| Remarks: | | |

| | | |
|----------------------------------|---|--|
| Claim No: 20 | Creditor Name: Rex Trucking 505 N. Sam Houston Parkway B. Suite 530 Houston, TX 77060 | Last Date to File Claims: Last Date to File (Govt): Filing Status: Docket Status: Late: N |
| Claim Date: 07/21/2003 | Amends Claim No: Amended By Claim No: | Duplicates Claim No: Duplicated By Claim No: |
| Class | Amount Claimed | Amount Allowed |
| Unsecured | \$575.00 | |
| Total | \$575.00 | OK |
| Description: | | |
| Remarks: | | |

Remarks:

| | | |
|---------------------------|--|---|
| Claim No: 21 | Creditor Name: Southwestern Bell c/o D&B/rms PO Box 5126 Timonium, Maryland 21094 | Last Date to File Claims: Last Date to File (Govt): Filing Status: Docket Status: Late: N |
| Claim Date: 07/28/2003 | Amends Claim No: Amended By Claim No: | Duplicates Claim No: Duplicated By Claim No: |
| Class | Amount Claimed | Amount Allowed |
| Unsecured | \$5566.45 | |
| Total | \$5566.45 | ok |
| Description: | | |
| Remarks: | | |

| | | |
|---|--|---|
| Claim No: 22 | Creditor Name: Collin County Tax Assessor/Collector PO Box 8006 McKinney, TX 75070 | Last Date to File Claims: Last Date to File (Govt): Filing Status: Docket Status: Late: N |
| Claim Date: 08/29/2003 | Amends Claim No: Amended By Claim No: | Duplicates Claim No: Duplicated By Claim No: |
| Class | Amount Claimed | Amount Allowed |
| Secured | \$3431.30 | objection - allowed as priority claim |
| Total | \$3431.30 | |
| Description: SECURED PRIORITY CLAIM | | |
| Remarks: Business Personal Property Taxes | | |

| | | |
|-----------------------------|---|---|
| Claim No: 23 | Creditor Name: City of Gladewater/Gladewater County Line I.S.D. co Michael Reed P.O. Box 26990 Austin, TX 78755 | Last Date to File Claims: Last Date to File (Govt): Filing Status: Docket Status: Late: N |
| Claim Date: 11/05/2004 | Amends Claim No: Amended By Claim No: | Duplicates Claim No: Duplicated By Claim No: |
| Class | Amount Claimed | Amount Allowed |
| Secured | \$89.43 | objection - disallowed |
| Total | \$89.43 | |
| Description: property taxes | | |
| Remarks: | | |

| | | |
|--|---|--|
| Claim No: 24 Exhibit Promissory Note, Security | Creditor Name: The American National Bank of Texas c/o Sayuri Beltran Seattle | Last Date to File Claims: Last Date to File (Govt): Filing Status: |
|--|---|--|

| | | |
|---|--|---|
| Agreement, UCC Statement, Guaranty | 3333 Lee Parkway, Eighth Floor Dallas, Texas 75219 | <i>Docket Status:</i> Late: N |
| <i>Claim Date:</i> 05/18/2005 | <i>Amends Claim No:</i> 1 <i>Amended By Claim No:</i> | <i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i> |
| Class | Amount Claimed | Amount Allowed |
| Unsecured | \$140745.24 | |
| Total | \$140745.24 | OK |
| <i>Description:</i> Monies loaned. | | |
| <i>Remarks:</i> | | |

| | | |
|--|--|---|
| Claim No: 25 Exhibit Promissory Note, Security Agreement, UCC Statement, Guaranty | <i>Creditor Name:</i> The American National Bank of Texas c/o Sayuri Beltran SeattlePou 3333 Lee Parkway, Eighth Floor Dallas, Texas 75219 <i>03-05-07</i> | <i>Last Date to File Claims:</i> <i>Last Date to File (Govt):</i> <i>Filing Status:</i> <i>Docket Status:</i> Late: N |
| <i>Claim Date:</i> 05/18/2005 | <i>Amends Claim No:</i> 2 <i>Amended By Claim No:</i> | <i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i> |
| Class | Amount Claimed | Amount Allowed |
| Unsecured | \$58314.60 | |
| Total | \$58314.60 | OK |
| <i>Description:</i> monies loaned | | |
| <i>Remarks:</i> | | |

| | | |
|-------------------------------------|---|---|
| Claim No: 26 | <i>Creditor Name:</i> US Bancorp Manifest Funding Services Attn: Corporate Attorney 1450 Channel Pkwy Marshall, MN 56258 | <i>Last Date to File Claims:</i> <i>Last Date to File (Govt):</i> <i>Filing Status:</i> <i>Docket Status:</i> Late: N |
| <i>Claim Date:</i> 05/23/2005 | <i>Amends Claim No:</i> 16 <i>Amended By Claim No:</i> | <i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i> |
| Class | Amount Claimed | Amount Allowed |
| Unsecured | \$29291.17 | |
| Total | \$29291.17 | OK |
| <i>Description:</i> EQUIPMENT LEASE | | |
| <i>Remarks:</i> | | |

Claims Register Summary

Case Name: Segmental Concrete Supply Company, Ltd.

Case Number: 2003-40638

Chapter: 7

Date Filed: 02/04/2003

Total Number Of Claims: 26

| | | |
|--|----------------------|----------------------|
| | Total Amount Claimed | Total Amount Allowed |
|--|----------------------|----------------------|

| | | |
|-----------------------|--------------------|--|
| Unsecured | \$424691.19 | |
| Secured | \$4275.73 | |
| Priority | \$474.18 | |
| Unknown | | |
| Administrative | | |
| Total | \$429441.10 | |

| PACER Service Center | | | |
|------------------------|-----------------|-------------------------|--|
| Transaction Receipt | | | |
| 03/31/2006 13:46:00 | | | |
| PACER Login: | we0115 | Client Code: | |
| Description: | Claims Register | Search Criteria: | 03-40638 Filed or Entered From: 3/31/2000 Filed or Entered To: 3/31/2006 |
| Billable Pages: | 2 | Cost: | 0.16 |

UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION

IN RE
SEGMENTAL CONCRETE SUPPLY COMPANY,

DEBTOR(S).

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CASE NO. 03-40638-DRS
CHAPTER 7

TRUSTEE'S REPORT OF PROPOSED FINAL DISTRIBUTIONS


The undersigned Trustee of the estate hereby submits to the Court and to the United States Trustee this Report of Proposed Final Distributions.

1. The Court has entered Orders which have become final, and which dispose of all Objections to Claims, all objections to the Trustee's Final Report, all Applications for Compensation, and all other matters which must be determined by the Court before final distribution can be made.
2. The Trustee proposes to make final distribution of the funds of the estate as follows, and will make such distribution unless written objection thereto is made, filed and served on the Trustee and on the United States Trustee.

| | | | |
|----|--|-------------|-------------|
| 1. | BALANCE ON HAND | | \$23,599.64 |
| 2. | ADMINISTRATIVE EXPENSES TO BE PAID *(NOTE) | \$6,683.45 | |
| 3. | SECURED CLAIMS TO BE PAID *(NOTE) | \$0.00 | |
| 4. | PRIORITY CLAIMS TO BE PAID *(NOTE) | \$3,431.30 | |
| 5. | UNSECURED CLAIMS TO BE PAID *(NOTE) | \$13,484.89 | |
| 6. | OTHER DISTRIBUTIONS TO BE PAID *(NOTE) | \$0.00 | |
| 7. | TOTAL DISTRIBUTIONS TO BE MADE (SUM OF LINES 2 THROUGH 6) | | \$23,599.64 |
| 8. | ZERO BALANCE AFTER ALL DISTRIBUTIONS (LINE 1 LESS LINE 7) | | \$0.00 |

*(SEE ATTACHED SCHEDULE OF PAYEES AND AMOUNTS)

Date: 5-22-06


Mark A. Weisbart
Chapter 7 Trustee

PROPOSED DISTRIBUTION

Case Number: 03-40638 DRS

Page 1

Date: May 22, 2006

Debtor Name: SEGMENTAL CONCRETE SUPPLY COMPANY,

| Claim # | Payee Name | Class | Priority | Amount | Paid to Date | Claim Balance | Proposed Pymt | Funds Remaining |
|--|---|----------|----------|--------------|--------------|---------------|---------------|-----------------|
| Beginning Balance | | | | | | | | \$23,599.64 |
| | Mark A. Weisbart, Trustee COMPENSATION | Admin | | \$5,748.58 | \$0.00 | \$5,748.58 | \$5,748.58 | \$17,851.06 |
| | Mark A. Weisbart, Trustee EXPENSES | Admin | | \$934.87 | \$0.00 | \$934.87 | \$934.87 | \$16,916.19 |
| | Mulloy & Co. | Admin | 221 | \$475.00 | \$475.00 | \$0.00 | \$0.00 | \$16,916.19 |
| Subtotals For Class Administrative 100.00000 % | | | | \$7,158.45 | \$475.00 | \$6,683.45 | \$6,683.45 | |
| 000006 | Ryder Shared Services Center | Priority | 300 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$16,916.19 |
| 000022 | Collin County Tax Assessor/Collector | Priority | 300 | \$3,431.30 | \$0.00 | \$3,431.30 | \$3,431.30 | \$13,484.89 |
| Subtotals For Class Priority 100.00000 % | | | | \$3,431.30 | \$0.00 | \$3,431.30 | \$3,431.30 | |
| 000001 | American National Bank of Texas | Unsec | 400 | \$150,616.30 | \$0.00 | \$150,616.30 | \$0.00 | \$13,484.89 |
| 000002 | American National Bank of Texas | Unsec | 400 | \$58,314.60 | \$0.00 | \$58,314.60 | \$0.00 | \$13,484.89 |
| 000003 | Ryder Shared Services Center | Unsec | 400 | \$8,119.34 | \$0.00 | \$8,119.34 | \$384.02 | \$13,100.87 |
| 000004 | Ryder Shared Services Center | Unsec | 400 | \$2,433.72 | \$0.00 | \$2,433.72 | \$115.11 | \$12,985.76 |
| 000005 | Ryder Shared Services Center | Unsec | 400 | \$474.18 | \$0.00 | \$474.18 | \$22.43 | \$12,963.33 |
| 000007 | Landstar Ligon, Inc. | Unsec | 400 | \$4,775.00 | \$0.00 | \$4,775.00 | \$225.84 | \$12,737.49 |
| 000009 | Premier Concrete Products, Inc. | Unsec | 400 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$12,737.49 |
| 000010 | SI Corporation | Unsec | 400 | \$8,900.00 | \$0.00 | \$8,900.00 | \$420.94 | \$12,316.55 |
| 000011 | Cutting Edge Diamond Tools, Inc. | Unsec | 400 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$12,316.55 |
| 000012 | Sandy Creek Transport | Unsec | 400 | \$3,575.00 | \$0.00 | \$3,575.00 | \$169.09 | \$12,147.46 |
| 000013 | Seltex Brokerage | Unsec | 400 | \$2,200.00 | \$0.00 | \$2,200.00 | \$104.05 | \$12,043.41 |
| 000014 | William Scotsman | Unsec | 400 | \$1,438.20 | \$0.00 | \$1,438.20 | \$68.02 | \$11,975.39 |
| 000015 | Intrasit | Unsec | 400 | \$17,750.00 | \$0.00 | \$17,750.00 | \$839.52 | \$11,135.87 |
| 000016 | US Bancorp Manifest Funding Services | Unsec | 400 | \$36,291.17 | \$0.00 | \$36,291.17 | \$0.00 | \$11,135.87 |

PROPOSED DISTRIBUTION

Case Number: 03-40638 DRS

Page 2

Date: May 22, 2006

Debtor Name: SEGMENTAL CONCRETE SUPPLY COMPANY,

| Claim # | Payee Name | Class | Priority | Amount | Paid to Date | Claim Balance | Proposed Pymt | Funds Remaining |
|-------------------------------|--------------------------------------|-----------|----------|--------------|--------------|---------------|---------------|-----------------|
| 000017 | TXU Electric | Unsec | 400 | \$952.87 | \$0.00 | \$952.87 | \$45.07 | \$11,090.80 |
| 000018 | Dallas Mavis | Unsec | 400 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$11,090.80 |
| 000019 | Premier Concrete Products, Inc. | Unsec | 400 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$11,090.80 |
| 000020 | Rex Trucking | Unsec | 400 | \$575.00 | \$0.00 | \$575.00 | \$27.20 | \$11,063.60 |
| 000021 | Southwestern Bell | Unsec | 400 | \$5,566.45 | \$0.00 | \$5,566.45 | \$263.28 | \$10,800.32 |
| 000023 | City of Gladewater/Gladewater County | Unsec | 400 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$10,800.32 |
| 000024 | The American National Bank of Texas | Unsec | 400 | \$140,745.24 | \$0.00 | \$140,745.24 | \$6,656.83 | \$4,143.49 |
| 000025 | The American National Bank of Texas | Unsec | 400 | \$58,314.60 | \$0.00 | \$58,314.60 | \$2,758.11 | \$1,385.38 |
| 000026 | US Bancorp Manifest Funding Services | Unsec | 400 | \$29,291.17 | \$0.00 | \$29,291.17 | \$1,385.38 | \$0.00 |
| Subtotals For Class Unsecured | | 2.54272 % | | \$530,332.84 | \$0.00 | \$530,332.84 | \$13,484.89 | |
| 000008 | Van Zandt C.A.D. | Sec | 120 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Subtotals For Class Secured | | 0.00000 % | | \$0.00 | \$0.00 | \$0.00 | \$0.00 | |
| << Totals >> | | | | \$540,922.59 | \$475.00 | \$540,447.59 | \$23,599.64 | \$0.00 |

Proposed distribution is dependent on the Court's rulings on administrative expenses, contest of claims, and/or objections made to this proposed distribution.

UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION

IN RE

SEGMENTAL CONCRETE SUPPLY COMPANY,

DEBTOR(S).

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CASE NO. 03-40638-DRS
CHAPTER 7

ORDER APPROVING TRUSTEE'S FINAL REPORT
AND ALLOWING COMPENSATION

The Trustee has filed a Final Report along with Applications for Compensation and a Report of Proposed Distribution. Notice of the filing of such Final Report and Applications were given to the creditors in this proceeding and any objections, if filed, have been resolved. After having reviewed said Final Report and Applications, it hereby ordered that the Final Report is approved and trustee is authorized to make disbursements with his Report of Proposed Distribution and as described below:

1. Mark A. Weisbart, Trustee, is allowed compensation of \$5,748.58, of which \$0.00 has previously been paid.
2. Mark A. Weisbart, Trustee, is allowed reimbursement of \$934.87, of which \$0.00 has previously been paid.

Date: _____

HONORABLE BRENDA T. RHOADES
UNITED STATES BANKRUPTCY JUDGE